

Financial Services Company
GCC Daily Report

27/03/2023



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FSC Daily Report

27/03/2023



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	2,692.55	(0.2)	3.5	17.2	20.1	2.8	2.6	2.25%
MSCI Emerging Markets Index	972.17	(0.6)	1.7	12.4	14.8	1.6	1.6	3.23%
MSCI FM FRONTIER MARKETS	475.22	(1.0)	0.6	9.6	13.5	1.4	1.9	4.50%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia Inc	524.73	0.4	(6.1)	12.0	11.7	1.3	1.7	3.47%
Muscat Stock Exchange MSX 30 Index	4,852.52	0.2	(0.1)	11.2	10.6	0.8	0.8	3.83%
Tadawul All Share Index	10,528.22	0.7	0.5	15.7	21.7	2.2	2.1	3.05%
Dubai Financial Market General Index	3,331.17	(0.5)	(0.1)	8.9	12.3	1.1	1.0	3.92%
FTSE ADX GENERAL INDEX	9,423.49	(0.8)	(7.7)	22.5	16.2	2.5	1.9	1.94%
Qatar Exchange Index	10,100.97	(0.2)	(5.4)	11.6	14.9	1.3	1.5	4.78%
Bahrain Bourse All Share Index	1,878.41	(0.7)	(0.9)	6.0	12.0	0.6	1.0	6.22%
Boursa Kuwait All Share Price Return In	7,014.58	(0.2)	(3.8)	16.4	20.5	1.1	1.4	3.58%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Inc	514.20	(0.7)	1.7	14.6	16.6	1.6	1.7	3.11%
MSCI AC Asia Ex. Japan Index	635.08	(0.6)	2.6	14.9	16.4	1.5	1.6	0.00%
Nikkei 225	27,476.87	0.3	5.3	22.5	21.8	1.7	1.8	2.17%
S&P/ASX 200	6,961.98	0.1	(1.1)	14.2	19.3	2.0	2.1	4.66%
Hang Seng Index	19,567.69	(1.7)	(1.1)	12.8	11.8	1.2	1.2	4.26%
NSE Nifty 50 Index	16,985.70	0.2	(6.2)	20.5	24.9	2.8	2.9	1.49%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	147.93	(1.3)	3.8	13.2	16.8	1.9	1.7	3.51%
MSCI Emerging Markets Europe Index	92.19	(3.2)	(1.6)	5.4	7.2	1.1	0.9	3.84%
FTSE 100 Index	7,467.72	0.8	0.2	10.6	15.2	1.6	1.6	4.36%
Deutsche Boerse AG German Stock Ind	15,159.43	1.4	8.9	11.8	15.4	1.5	1.5	3.55%
CAC 40 Index	7,096.87	1.2	9.6	11.8	17.0	1.8	1.6	2.96%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	3,939.22	0.5	3.3	18.9	22.2	3.8	3.7	1.78%
S&P 500 INDEX	3,970.99	0.6	3.4	19.0	22.0	3.9	3.8	1.73%
Dow Jones Industrial Average	32,237.53	0.4	(2.7)	19.2	19.2	4.3	4.4	2.17%
NASDAQ Composite Index	11,823.96	0.3	13.0	35.3	35.2	4.9	5.2	0.91%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	549.38	-0.1	-9.9	-33%	141%
Gold Spot \$/Oz	1,950.34	-1.4	6.9	-5%	86%
BRENT CRUDE FUTR May23	75.67	0.9	-11.3	-29%	80%
Generic 1st'OQA' Future	74.81	0.3	-5.2	-41%	305%
LME COPPER 3MO (S)	8,921.50	-1.2	6.6	-16%	106%
SILVER SPOT \$/OZ	22.89	-1.4	-4.4	-21%	91%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,852.52							
Change	8.22	0.17%						
Previous Close	4,844.30		Financial Sector	7,750.83	7,737.06	0.18%	1.03%	-1.93%
Open	4,844.30		Industry Sector	6,019.20	6,083.83	-1.06%	1.29%	-6.35%
Day's High	4,857.49		Services Sector	1,694.89	1,718.62	-1.38%	-1.12%	4.84%
Day's Low	4,808.58		MSM Shariah Index	479.67	479.38	6.00%	-	-
YTD Change	-0.10%							
Volume Mn	10.51							
MSX30 Value Traded Mn	3.61							
Traded / Listed Stocks	54	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000
ALBATINAH POWER	0.033	10.00%	MINERAL WATER	0.063	-10.00%	ALMAHA CERAMICS	0.440	2752.87
ASAFFA FOODS	0.192	9.09%	JAZEERA STEEL PROD	0.260	-9.72%	ABRAJ ENERGY SERVICES	0.292	2089.19
ALMAHA CERAMICS	0.440	5.77%	SHELL OMAN MRK.	0.780	-9.72%	OMINVEST	0.500	1485.22
DHOFAR INT.	0.168	5.00%	OMAN CEMENT	0.302	-7.93%	BANK MUSCAT	0.273	1062.18
OMAN CABLES INDSTR	1.660	3.75%	OMAN INVST& FIN.	0.110	-5.17%	MADINA TAKAFUL	0.090	856.17

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,528.22							
Change	68.86	0.66%	Tadawul Banks	10,812.84	10,739.66	0.68%	0.36%	4.84%
Previous Close	10,459.36		Tadawul Energy	5,511.85	5,473.68	0.70%	0.75%	2.45%
Open	10,456.91		Tadawul Utilities	6,825.36	6,782.55	0.63%	-0.29%	1.04%
Day's High	10,528.71		Tadawul Telecom	7,193.02	7,141.68	0.72%	3.41%	11.76%
Day's Low	10,440.12		Tadawul Insurance	6,117.10	5,983.79	2.23%	1.92%	4.77%
YTD Change	0.47%		Tadawul Retailing	7,694.81	7,651.35	0.57%	1.57%	4.34%
Volume Mn	87,673.18		Tadawul Food & Beverages	4,839.25	4,807.10	0.67%	1.42%	3.19%
Value Traded Mn	3,636.29		Tadawul Media	22,933.61	22,938.51	-0.02%	1.25%	4.30%
Traded / Listed Stocks	221	228	Tadawul Materials	6,322.93	6,330.74	-0.12%	0.27%	0.61%
			Tadawul Capital Goods	6,002.74	5,938.34	1.08%	2.52%	3.77%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies	SAR	000
TAKWEEN ADVANCED INDUSTRIES	8.62	9.95%	NATIONAL BUILDING AND MARKET	247.00	-8.52%	MOBILE TELECOMMUNICATIONS CO	12.52	17,468.67
AL KATHIRI HOLDING CO	61.10	9.89%	SABIC AGRI-NUTRIENTS CO	128.40	-7.89%	THE SAUDI NATIONAL BANK	46.05	4,413.12
ARAB SEA INFORMATION SYSTEMS	84.50	7.78%	NATIONAL ENVIORNMENTAL RECYC	80.00	-5.77%	SAUDI ARABIAN OIL CO	32.35	4,265.73
SAUDI INDUSTRIAL DEVELOPMENT	11.10	6.53%	CANADIAN MEDICAL CENTER CO	42.00	-4.44%	DAR AL ARKAN REAL ESTATE DEV	15.52	4,069.40
MIDDLE EAST SPECIALIZED CABL	10.44	6.31%	FESH FASH SNACK FOOD PROD CO	142.00	-3.01%	SAUDI TELECOM CO	40.25	3,243.96

Note that the KSA data is updated till 3:00 PM Muscat Time

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	3,331.17							
Change	-18.31	-0.55%						
Previous Close	3,349.48		Real Estate & Construction	N/A	N/A	(N/A)	(N/A)	(N/A)
Open	3,350.42		Banking	N/A	N/A	(N/A)	(N/A)	(N/A)
			Investment and Financial	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's High	3,366.30		Insurance	N/A	N/A	(N/A)	(N/A)	(N/A)
Day's Low	3,319.35		Consumer Staples	N/A	N/A	(N/A)	(N/A)	(N/A)
YTD Change	0.00		Services	N/A	N/A	(N/A)	(N/A)	(N/A)
			Industrial	N/A	N/A	(N/A)	(N/A)	(N/A)
Volume Mn	88,499.93		Telecommunication	N/A	N/A	(N/A)	(N/A)	(N/A)
Value Traded Mn	189.40		Transportation	N/A	N/A	(N/A)	(N/A)	(N/A)
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
AL FIRDOUS HOLDINGS PJSC	0.123	6.96%	ISLAMIC ARAB INSURANCE COM	0.63	-4.45%	AJMAN BANK PJSC	1.34	14,403.00
ARAMEX PJSC	3.34	2.45%	COMMERCIAL BANK OF DUBAI	4.2	-3.00%	UNION PROPERTIES PJSC	0.21	8,492.83
AJMAN BANK PJSC	1.34	2.29%	SHUAA CAPITAL PSC	0.364	-2.67%	AIR ARABIA PJSC	2.11	7,008.82
TABREED	2.92	1.39%	DUBAI FINANCIAL MARKET PJSC	1.24	-1.59%	EMAAR PROPERTIES PJSC	5.41	4,338.11
GULF NAVIGATION HOLDING PJSC	1.01	1.00%	EMIRATES NBD PJSC	12.7	-1.55%	GULF NAVIGATION HOLDING PJSC	1.01	4,152.54

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,423.49							
Change	-79.02	-0.83%						
Previous Close	9,502.51		Financial	15,790.36	15,876.12	-0.54%	-0.54%	-3.64%
Open	9,502.51		Telecommunication	5,770.31	5,850.61	-1.37%	-1.37%	-8.27%
			Consumer Services	8,761.09	8,590.14	1.99%	1.99%	-2.25%
Day's High	9,508.43		Basic Material	5,602.07	5,565.71	0.65%	0.65%	-0.69%
Day's Low	9,414.54		Industrials	3,375.34	3,511.11	-3.87%	-3.87%	-7.64%
YTD Change	-7.71%		Utilities	12,805.18	12,924.12	-0.92%	-0.92%	-3.53%
			Energy	2,131.93	2,135.32	-0.16%	-0.16%	3.20%
Volume Mn	162,467.82		Health Care	3,093.26	3,102.69	-0.30%	-0.30%	1.15%
Value Traded Mn	987.61		Real Estate	6,652.13	6,726.49	-1.11%	-1.11%	-3.98%
Traded / Listed Stocks	67	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
EASY LEASE MOTOR CYCLE PJSC	28.1	4.07%	GHITHA HOLDING PJSC	43.56	-10.00%	MULTIPLY GROUP	3.28	12992.31
SUDATEL TELECOM GROUP LTD	0.398	3.92%	NATIONAL MARINE DREDGING CO	25.22	-9.99%	ALDAR PROPERTIES PJSC	4.51	10190.47
NATIONAL CORP TOURISM & HOTE	2.68	2.68%	NATIONAL BANK OF RAS AL-KHAI	4.76	-7.39%	ABU DHABI NATIONAL OIL CO FO	4.18	8756.25
AGTHIA GROUP PJSC	4.04	2.54%	RESPONSE PLUS HOLDING PJSC	4.22	-4.09%	BOROUGE	2.55	6270.19
SHARJAH ISLAMIC BANK	1.92	1.59%	RAS AL KHAIMA POULTRY	2.17	-3.98%	ABU DHABI PORTS CO PJSC	6.09	6141.94

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	10,100.97							
Change	-25.21	-0.25%	Total Return	21,678.10	21,732.20	-0.25%	0.95%	-1.19%
Previous Close	10126.18		Rayan Islamic	4,496.23	4,490.04	0.14%	1.13%	-0.32%
Open	10129.78		All Share	3,382.64	3,391.85	-0.27%	1.06%	-1.32%
			Banks & Finance	4,291.97	4,308.50	-0.38%	1.47%	-2.32%
Day's High	10176.76		Industrials	3,955.92	3,987.18	-0.78%	-0.42%	-0.89%
Day's Low	10100.97		Transportation	3,934.91	3,881.68	1.37%	1.42%	-3.90%
YTD Change	-0.0543111		Real Estate	1,415.06	1,405.68	0.67%	1.50%	-0.73%
			Insurance	1,882.82	1,906.19	-1.23%	0.35%	-4.52%
Volume Mn	197.2268		Telecommunications	1,445.03	1,446.71	-0.12%	1.97%	7.86%
Value Traded Mn	474.5524		Consumer Goods	7,690.96	7,661.87	0.38%	1.78%	2.62%
Traded / Listed Stocks	20	51						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
QATAR GENERAL INSURANCE & RE	1.01	9.96%	ESTITHMAR HOLDING QPSC	1.94	-5.32%	ESTITHMAR HOLDING QPSC	1.94	25936.44
LESHA BANK LLC	0.98	5.02%	QATAR INDUSTRIAL MANUFACTUR	2.80	-4.01%	MAZAYA REAL ESTATE DEVELOPME	0.60	25400.49
BALADNA	1.30	4.07%	QATAR INSURANCE CO	1.64	-2.04%	QATAR ALUMINIUM MANUFACTURING	1.53	19512.25
MAZAYA REAL ESTATE DEVELOPME	0.60	4.00%	QATAR ELECTRICITY & WATER CO	16.60	-1.83%	SALAM INTERNATIONAL INVESTME	0.54	13626.13
MEDICARE GROUP	6.00	3.04%	WIDAM FOOD CO	1.28	-1.53%	BALADNA	1.30	11130.73

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	1,878.41							
Change	-14.18	-0.75%						
Previous Close	1,892.59		MSCI Bahrain	137.74	137.84	-0.07%	-0.07%	-4.01%
Open	1,892.59		MSCI Bahrain Domestic Islamic	50.47	50.47	0.00%	0.01%	-12.40%
Day's High	1893.620		MSCI Bahrain Net TR USD	337.93	337.84	0.03%	0.00%	-1.90%
Day's Low	1878.410							
YTD Change	-0.89%							
Volume Mn	2,047.87							
Value Traded Mn	0.444							
Traded / Listed Stocks	43	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
AL SALAM BANK BSC	0.10	1.06%	ALUMINIUM BAHRAIN BSC	1.00	-5.66%	ALUMINIUM BAHRAIN BSC	1.00	1638.87
-	-	-	SOLIDARITY BAHRAIN BSC	0.23	-2.13%	AL SALAM BANK BSC	0.10	299.20
-	-	-	APM TERMINALS BAHRAIN BSC	1.21	-0.41%	BBK BSC	0.53	98.75
-	-	-	BBK BSC	0.53	-0.19%	SOLIDARITY BAHRAIN BSC	0.23	80.00
-	-	-	-	-	-	ZAIN BAHRAIN BSCC	0.14	70.00

Source: FSC

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Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,014.58							
Change	-14.33	-0.20%	Industrials	977.44	979.38	-0.20%	-1.31%	-9.40%
Previous Close	7,028.91		Banks	1,740.55	1,746.70	-0.35%	-3.83%	-2.97%
Open	7,038.10		Consumer Service	447.36	454.55	-1.58%	-6.52%	-6.79%
			Technology	669.30	669.30	0.00%	-1.18%	-3.87%
Day's High	7,056.24		Real Estate	1,079.83	1,084.90	-0.47%	-5.45%	-10.66%
Day's Low	7,012.82		Financial Services	1,200.67	1,183.35	1.46%	-2.87%	-4.50%
YTD Change	-3.81%		Telecom	1,136.44	1,140.95	-0.40%	-2.99%	-3.81%
			Health Care	455.49	455.49	0.00%	-0.99%	-1.38%
Volume Mn	0.09		Insurance	1,891.90	1,891.04	0.05%	16.24%	21.99%
Value Traded Mn	31.08		Basic Materials	837.36	839.81	-0.29%	-0.80%	-3.21%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	KWD	%		KWD	%	Companies	KWD	000
METAL & RECYCLING CO	71.00	9.23%	CREDIT RATING & COLLECTION	16.80	-9.68%	KUWAIT PROJECTS HOLDING	125.00	16,916.52
AL MADAR INVESTMENT CO	108.00	9.09%	GULF CABLES & ELECTRICAL IND	1015.00	-4.96%	KUWAIT FINANCE HOUSE	823.00	10,377.71
KUWAIT PROJECTS HOLDING	125.00	7.76%	SULTAN CENTER FOOD PRODUCTS	83.90	-4.88%	BOUBYAN BANK K.S.C	631.00	6,333.94
WARBA CAPITAL HOLDING CO	80.00	5.26%	KUWAIT REAL ESTATE HOLDING C	28.40	-4.70%	NATIONAL CONSUMER HOLDING CO	112.00	5,702.90
EKTTITAB HOLDING CO SAK	8.40	5.00%	FIRST INVESTMENT CO KSCC	27.30	-4.55%	AGILITY	614.00	3,339.18

Source: FSC

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